

CLIENT NAME: _____ **Tax Year:** _____

RENTAL ADDRESS: _____
 (Incl Postal Code) _____

Are you renting on short term basis? (AirBnB / VRBO etc) **Y N** (Expenses are not deductible if rental not compliant with bylaws)

Is the rental operation compliant with all Provincial and Municipal licensing, registration etc at Dec 31, 2025? **Y N** Initial here

Is this Rental part of your Home? **Y N** (Please provide square footage details) _____ / _____

Is this the FIRST or FINAL year of Rental? **Y N** (Please provide purchase / sale documents) _____

Is this only a rental for part year? **Y N** _____

Have you started or stopped renting since last year? **Y N** _____

Is the income shared with your Spouse or Others? **Y N** _____

Rental Income: _____

(Did you receive or pay a Security Deposit?) **Y N** _____

Advertising _____

Insurance _____

Interest _____

Legal & accounting _____

Management _____

Maintenance & repairs _____

Property taxes _____

Travel _____

Utilities _____

Other: _____

Notes: _____

