

**CLIENT NAME:** \_\_\_\_\_ **Tax Year:** \_\_\_\_\_

**RENTAL ADDRESS:** \_\_\_\_\_

(Incl Postal Code) \_\_\_\_\_

Are you renting on short term basis? (AirBnB / VRBO etc) **Y N** (Expenses are not deductible if rental not compliant with bylaws)

Is the rental operation compliant with all Provincial and Municipal licensing, registration etc at Dec 31, 2024? **Y N**  Initial here

Is this Rental part of your Home? **Y N** (Please provide square footage details) \_\_\_\_\_ / \_\_\_\_\_

Is this the FIRST or FINAL year of Rental? **Y N** (Please provide purchase / sale documents) \_\_\_\_\_

Is this only a rental for part year? **Y N** \_\_\_\_\_

Have you started or stopped renting since last year? **Y N** \_\_\_\_\_

Is the income shared with your Spouse or Others? **Y N** \_\_\_\_\_

**Rental Income:** \_\_\_\_\_

(Did you receive or pay a Security Deposit?) **Y N** \_\_\_\_\_

**Advertising** \_\_\_\_\_

**Insurance** \_\_\_\_\_

**Interest** \_\_\_\_\_

**Legal & accounting** \_\_\_\_\_

**Management** \_\_\_\_\_

**Maintenance & repairs** \_\_\_\_\_

**Property taxes** \_\_\_\_\_

**Travel** \_\_\_\_\_

**Utilities** \_\_\_\_\_

**Other:** \_\_\_\_\_

**Notes:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_